



ASX CODE: TYX

DIRECTORS

Ian Finch

Executive Chairman

Neil McKay

*Company Secretary and
Non-Executive Director*

Peter Rowe

Non-Executive Director

Bruno Seneque

Non-Executive Director

SHARE REGISTRY

**Advanced Share Registry
Services**

*110 Stirling Highway
Nedlands WA 6009
T: +61 8 9389 8033
F: +61 8 9389 7871*

REGISTERED OFFICE

*Level 2 679 Murray Street
West Perth WA 6005
P: +61 8 9485 1040
F: +61 8 9485 1050*

25th August 2015

Capital Raising Completed - SPP Closes Oversubscribed.

Highlights:

- **Total of \$705,915 Raised.**
- **SPP Oversubscribed by Nearly 30%.**
- **Company Recapitalisation on Track.**
- **Barge Sale imminent.**

The directors of Tyranna Resources Ltd. (TYX : ASX) are pleased to announce that the current equity component of its recapitalisation programme has been completed by way of a placement to sophisticated investors, and a Share Purchase Plan (SPP) to all eligible shareholders.

A total of \$705,915 was raised (before costs) as follows....

- \$320,115 by placement to sophisticated investors.
- \$385,800 by SPP offer to all eligible shareholders.

The above will result in the issue of 35,295,733 new shares in the Company as well as a total of 8,830,867 unlisted options with an exercise price of 4c, exercisable on or before the 24th August 2017.

The directors wish to extend their thanks to all involved in the capital raising and, in particular, to the shareholders of the Company who have been exceptionally supportive during very difficult market conditions.

The directors would also like to inform the market that the sale of the 57metre powered barge is imminent

The sale, once finalised, will almost complete the planned recapitalization programme that the Company embarked upon following the merger of Trafford Resources Ltd and IronClad Mining Ltd.

The third stage of the merger strategy ("*the action phase*") is now well underway, with the commencement of drilling at the highly prospective Jumbuck gold project in South Australia.

- ENDS -

CONTACT:
Ian Finch

Tyranna Resources Limited

P: +61 8 9485 1040