

28 November 2019

Placement of Shares – Cleansing Notice

The Board of **Tyranna Resources Limited (ASX: TYX)** (“Tyranna” or “the Company”) is pleased to announce that Tyranna has successfully concluded the acquisition of Clean Power Resources Pty Ltd which holds the WA and NSW Nickel Projects as originally announced to shareholders and the ASX on 30 October 2019.

The Company has issued 30,769,230 ordinary fully paid shares as part of the purchase consideration.

For the purpose of section 708(A) of Corporations Act 2001 (“Act”), the Company gives notice as follows:

1. This notice is being given under paragraph (5)(e) of section 708A of the Act:
2. The Shares were issued without disclosure to investors under Part 6D.2 of the Act in reliance on Section 708(A)(5) of the Act:
3. As at the date of this notice, the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Section 674 of the Act
4. As at the date of this notice, there is no information that is “excluded information”, within the meaning of sections 708A(7) and (8) of the Act.

Joe Graziano

Director

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