



26 February 2018

Placement of Shares – Section 708A

Tyranna Resources has successfully concluded the capital raising as originally announced to shareholders and the ASX on the 19 February 2018.

The capital raising of \$2,550,000 was managed by CPS Capital and was by way of a Placement of 150 million shares at \$0.017 per share as approved by shareholders at the 2017 Annual General Meeting. The placement will also include the issue of one free attaching option (TYXOC – listed options exercisable at \$0.04 expiring on 6 October 2021) for every two shares taken up, subject to shareholder approval.

All directors have advised the Company that they intend to subscribe for \$10,000 worth of shares each (for a total of \$40,000) on the same terms as the Placement. The issue of these shares and options is subject to the receipt of prior shareholder approval in accordance with the ASX Listing Rules. The Company intends to convene a general meeting to seek all necessary approvals shortly.

For the purpose of section 708(A) of Corporations Act 2001 (“Act”), the Company gives notice as follows:

1. This notice is being given under paragraph (5)(e) of section 708A of the Act:
2. The Shares were issued without disclosure to investors under Part 6D.2 of the Act in reliance on Section 708(A)(5) of the Act:
3. As at the date of this notice, the Company has complied with:
 - The provisions of Chapter 2M of the Act as they apply to the Company; and
 - Section 674 of the Act
4. As at the date of this notice, there is no information that is “excluded information”, within the meaning of sections 708A(7) and (8) of the Act.

Yugi Gouw
Company Secretary
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ASX CODE: TYX

DIRECTORS

Geoffrey Clifford
Non-Executive Chairman

Bruno Seneque
Managing Director

Nick Revell
Technical Director

Joseph S. Pinto
Non-Executive Director

Yugi Gouw
CFO/Company Secretary

SHARE REGISTRY

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